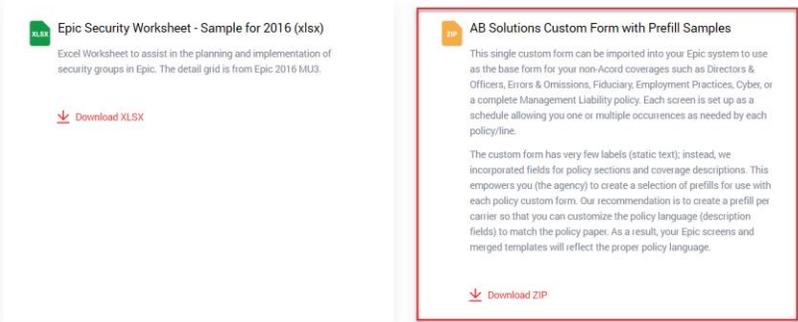


What to do if you want it

<p>1. Go download the file that contains the importable custom form. It can be found on the downloads page of this website.</p>	<p>Configuration & Setup</p> 													
<p>2. Import the custom form via Procedures→Import Custom Items.</p>														
<p>a) If you are not familiar with how to do this, there is an excellent interactive tutorial available in Applied University. It is less than 5 minutes long.</p>														
<p>3. Once the custom form has been imported, it can be viewed, activated, and edited via Configure→Policy→Custom Forms</p>														
<p>4. Before it can be used or tested at the account level, you will need to add a policy type code for it via Configure→Policy→Types</p>	<p>Note:</p> <ul style="list-style-type: none"> We recommend that you setup a test policy type to allow your team to evaluate this custom form. The flexible nature of this custom form makes it suitable to be used for multiple lines of coverage. If you choose to do this, install multiple policy types for each of the various coverage lines all with the Application Detail set to the same custom form. 													
<p>5. Prefills are required to effectively use this custom form. They can be added, edited, or deleted via Configure→Policy→Prefills</p> <p>You'll need to change the drop down from "Prefills – Application Detail" to "Prefills – Custom Form" when you get to the first prefill screen.</p>	<p>Note:</p> <ul style="list-style-type: none"> There are some sample prefills included in the installation file for this custom form. These should all be deleted after testing and evaluation is complete. We recommend using a Description with the line of coverage first, then the Carrier name second when setting up prefills. <table border="1" data-bbox="1423 1117 1864 1263"> <tr> <td>Cyber - Evolve</td> <td>AB Custom Form</td> </tr> <tr> <td>D&O - Generic</td> <td>AB Custom Form</td> </tr> <tr> <td>EPLI - Philly</td> <td>AB Custom Form</td> </tr> <tr> <td>EPLI - Scottsdale</td> <td>AB Custom Form</td> </tr> <tr> <td>Fiduciary - Philly</td> <td>AB Custom Form</td> </tr> <tr> <td>Sample Coverage - Sample Company</td> <td>AB Custom Form</td> </tr> </table>	Cyber - Evolve	AB Custom Form	D&O - Generic	AB Custom Form	EPLI - Philly	AB Custom Form	EPLI - Scottsdale	AB Custom Form	Fiduciary - Philly	AB Custom Form	Sample Coverage - Sample Company	AB Custom Form	
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<p>6. After review and testing, if you have any ideas on ways to improve this custom form, please let us know via email to info@absolutionsinc.com</p>														

